



MERGERS & ACQUISITIONS CAPABILITIES

OVERVIEW

- Significant expertise in mergers, acquisitions and divestitures as well as Board advisory assignments for public companies
- Ability to bring the most likely and best-suited parties to a transaction due to strong relationships with strategic and financial buyers
- Industry reports and tradeshow attendance enhance ongoing dialog with strategic buyers and investors
- Focused on middle market transactions
 - Nationally recognized as a leading investment bank focused on providing bulge bracket expertise to middle market clients
 - Strong track record of successfully completing M&A transactions for middle market clients
- Deep industry experience, with several bankers having operating backgrounds
- Specialty focus on buy-out transactions
- Strong expertise in strategic carve-out sell-side transactions

For more information, please contact:

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SELECT TRANSACTIONS

 Swann <small>Advanced Security Made Easy™</small> WAS ACQUIRED BY: Infinoa <small>THE INTEGRATED MANUFACTURER</small> Exclusive Financial Advisor to Swann Communications Pty. Ltd. December 2014	 Polaroid WAS ACQUIRED BY: POHLAD <small>companies</small> Exclusive Financial Advisor to Pohlads Companies December 2014	 FoodState <small>Insuring the art of whole food supplements since 1973.</small> WAS ACQUIRED BY: PINNAKLE <small>a subsidiary of</small> Oisuka Exclusive Financial Advisor to FoodState December 2014	 THYMES WAS ACQUIRED BY: CASTANEA <small>participating with</small> RCP <small>and</small> HAWTHORN Financial Advisor to Thymes November 2014
 RMPG <small>REVENUE MANAGEMENT PARTNERS GROUP</small> WAS ACQUIRED BY: YORK <small>Risk Services Group</small> Exclusive Financial Advisor to RMPG November 2014	 CaIRAM WAS ACQUIRED BY: MIDSTATE BERKSHIRE <small>Capital Partners</small> Exclusive Financial Advisor to CaIRAM, Inc. October 2014	 Brixton HAS RECEIVED INVESTMENT FROM: ALTIMONT CAPITAL PARTNERS Financial Advisor to Brixton October 2014	\$420,000,000 TRI-ED <small>Commodity Security Solutions</small> <small>a portfolio company of</small> ANIXAR Financial Advisor to Tri-Ed September 2014
 IQinVision HAS MERGED WITH: VICON Financial Advisor to IQinVision and Rendered a Fairness Opinion September 2014	 yogaworks <small>FOR EVERYBODY</small> WAS ACQUIRED BY: Great Hill PARTNERS Financial Advisor to Whole Body Inc. (d/b/a YogaWorks) July 2014	C\$555,000,000 ADT HAS ACQUIRED: Protectron <small>SECURITY SERVICES</small> <small>A subsidiary of:</small> Reliance Financial Advisor to The ADT Corporation July 2014	 LORNA vanderhaeghe <small>Health Solutions, Inc.</small> WAS ACQUIRED BY: Jamieson <small>NATURAL SCIENCES</small> Financial Advisor to Lorna Vanderhaeghe Health Solutions, Inc. June 2014
 MARTIN YALE Industries <small>A Division of:</small> ESCALADE WAS ACQUIRED BY: LV2 <small>Equity Partners</small> Financial Advisor to Escalade, Inc. June 2014	 COMPLEMENTARY prescriptions <small>(Subsidiary of Vitamin Research Products)</small> WAS ACQUIRED BY: SFI Financial Advisor to Vitamin Research Products May 2014	 Lumidigm WAS ACQUIRED BY: HID <small>A subsidiary of:</small> ASSA ABLOY Exclusive Financial Advisor to Lumidigm, Inc. February 2014	 <small>Business Segment of:</small> Interface <small>Security Solutions</small> WAS ACQUIRED BY: ALARM CAPITAL ALLIANCE <small>A Portfolio Company of Norwest Venture Partners</small> Exclusive Financial Advisor to Interface Security Systems January 2014

This announcement is not an offer to sell or a solicitation of an offer to buy the securities of these companies. This announcement appears as matter of record only. Any investments that are offered through Imperial Capital, LLC., registered broker dealer and member of NASD and SIPC, are not FDIC insured.

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